

SAMSUNG SDI

3Q26 Quarterly Earnings

October 29, 2026

Disclaimer

- The financial information herein are consolidated earnings results based on K-IFRS.
- This document is provided for the convenience of investors before the external audit on our financial results is completed, some parts of this document may change during the audit process.
- The document contains 'forward-looking statements' about the future using words such as "anticipates," "predicts," "plans," "expects," and etc. Please be aware that such 'forward-looking statements' by their nature of uncertainty may result differently when actually occurred in practice.

Financial Status

I/S Summary

(Unit: Bn KRW)

	3Q25	2Q26	3Q26	QoQ	YoY
Revenue	3,071	3,877	4,686	+20.9%	+52.6%
Operating Income	-591	204	408	+100.1%	Turned to profit
Pre-tax Income	-430	479	262	-45.4%	Turned to profit
Net Income	6	472	342	-27.4%	+5,941.1%
EBITDA	-77	803	983	+22.5%	Turned to profit

* AMPC is included in revenue and operating income (past results reclassified)

B/S Summary

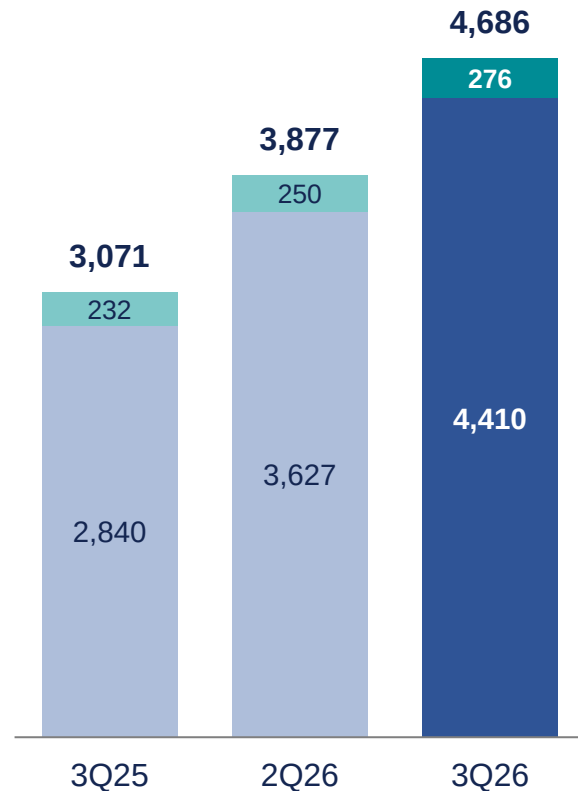
(Unit: Bn KRW)

	3Q25	2Q26	3Q26	QoQ	YoY
Assets	42,175	47,622	41,507	-6,115	-668
Current Assets	9,894	9,701	11,224	+1,522	+1,330
Non-current Assets	32,281	37,921	30,283	-7,638	-1,997
Liabilities	18,702	20,786	16,582	-4,204	-2,120
Equity	23,473	26,836	24,925	-1,911	+1,452
Cash and Cash Equivalents	2,149	1,506	2,357	+852	+209
Total Debt	11,441	12,111	8,521	-3,590	-2,920

Earnings by Business

Revenue (Bn KRW)

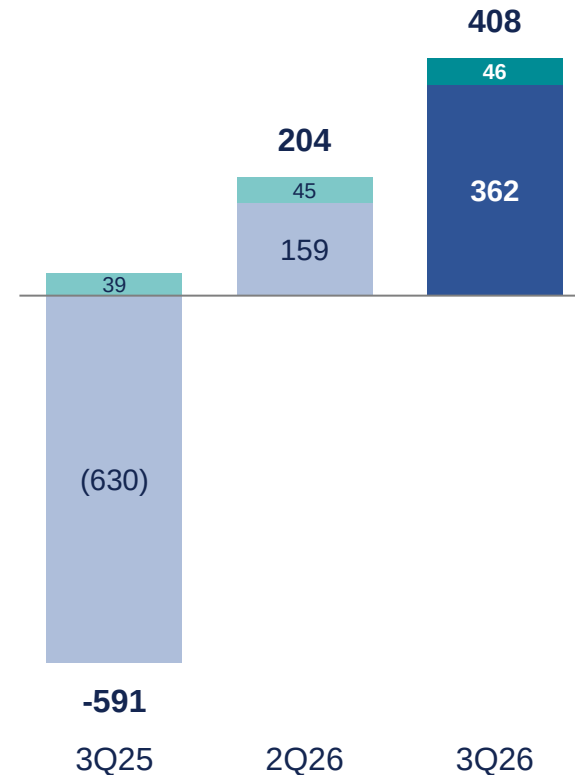
■ Batteries ■ Electronic Materials



※ Revenue and operating profit include AMPC

Operating Profit (Bn KRW)

■ Batteries ■ Electronic Materials



【 Batteries 】

- Revenue and operating profit grew substantially, driven by expanded sales of ESS and BBU on AI data center growth, prismatic batteries for new EV projects, and high-power, high-capacity cylindrical batteries

【 Electronic Materials 】

- Amid strong downstream demand, higher sales of patterning materials (semiconductors) and film materials for foldable smartphones (displays) **sustained solid performance**

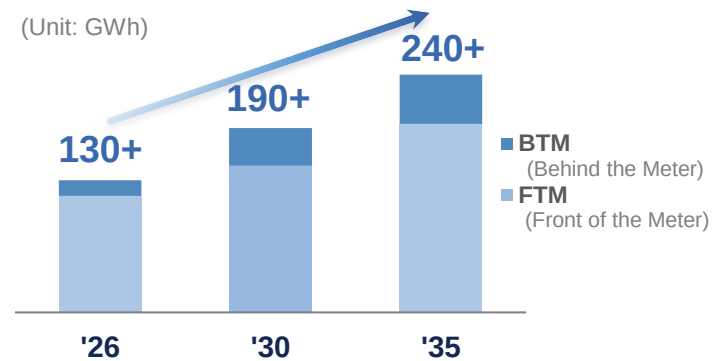
3Q Business Highlights

Stronger local production & supply chain Lead the U.S. ESS Market

- 60⁺ GWh orders secured ('26 YTD)
- Standalone Synergy Cells base
* Former GM J/V
- Non-PFE-compliant SCM built
* Prohibited Foreign Entity

[North America ESS Demand]

(Unit: GWh)



(SDI Marketing Forecast)

Leveraging prismatic/cylindrical strengths Scaling Up LFP Business

- First LFP ESS cell mass production launched at U.S. SPE (Oct)
- EV LFP project wins gaining traction
- BBU cylindrical LFP unveiled (DCWA, Sep)
* Data Centre World Asia



To capture future markets, Next-Gen Tech & New Applications

- First all-solid-state samples delivered to humanoid partners (pre-mass production)
- Cylindrical applications broadened - new aerospace · humanoid customers
- High-thermal-conductivity EMC leadership (IR52 Jang Young-sil Award)



Business Outlook

Sustain Profitability, Drive Long-Term Growth

- Mid-to-long-term growth built on profitability -



ESS

- Rising renewables share, aging grid replacement and surging AI data center power demand drive **larger, longer-term ESS contracts**
- Markedly larger 3rd Central Contract Market sustains **long-term domestic ESS demand growth**
- **Ramp up U.S. LFP; sign long-term ESS/UPS deals**
Strengthen domestic share via Central Contract bids



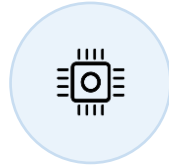
Small

- **BBU**: larger capacity and rising LFP demand **diversify customer needs**
- **IT**: despite softer set demand amid surging memory prices, **flagship demand remains solid**
- **BBU**: Broaden customer base, widen product lineup
IT: Supply initial volumes for new flagship models



EV

- **Europe**: high oil prices, subsidies lift **volume model EV demand**; OEMs eye **local battery sourcing** amid proposed IAA
- **U.S.**: demand slowdown continues amid eased ICE regulations
- **Europe**: Grow volume-model sales and new orders; prepare production lines and supply chain for awarded projects
U.S.: Continue next-gen battery R&D with key customers



Electronic Materials

- Semiconductors: growing AI server chip demand lifts wafer input
- OLED: demand growing on flagship phones and IT devices
- **Semiconductor materials**: Grow patterning material sales
OLED materials: Enter major customers' new platforms

Consolidated Income Statement

(Unit: Bn KRW)

Items	3Q25	4Q25	1Q26	2Q26	3Q26
Revenue	3,071	3,939	3,657	3,877	4,686
Gross Profit	188	890	665	1,045	1,371
(%)	6.1%	22.6%	18.2%	27.0%	29.3%
Operating Income	-591	-299	-156	204	408
(%)	-19.3%	-7.6%	-4.3%	5.3%	8.7%
Non-operating Income	162	63	112	275	-146
Equity Income in Affiliates	229	351	115	402	-36
Pretax Income	-430	-236	-43	479	262
(%)	-14.0%	-6.0%	-1.2%	12.4%	5.6%
Net Income	6	-208	56	472	342
(%)	0.2%	-5.3%	1.5%	12.2%	7.3%
Net Income Attributable to Owners of the Parent	48	-324	-28	342	295
(%)	1.6%	-8.2%	-0.8%	8.8%	6.3%

※ AMPC is included in revenue and operating income (past results reclassified)

Consolidated Balance Sheet

(Unit: Bn KRW)

Items	3Q25	FY25	1Q26	2Q26	3Q26
Total Assets	42,175	42,255	44,506	47,622	41,507
Current Assets	9,894	8,740	8,996	9,701	11,224
Cash and Cash Equivalents	2,149	1,804	1,738	1,506	2,357
Accounts Receivables and Others	3,894	3,079	3,126	3,743	3,378
Inventories	2,669	2,936	3,330	3,676	3,745
Non-Current Assets	32,281	33,515	35,511	37,921	30,283
Investments	10,936	11,427	12,203	14,105	8,473
PP&E, Intangibles	19,240	19,825	20,592	20,842	19,072
Total Liabilities	18,702	18,685	19,596	20,786	16,582
Current Liabilities	9,519	9,795	10,305	12,650	9,373
Non-Current Liabilities	9,183	8,890	9,291	8,136	7,208
Total Equity	23,473	23,570	24,910	26,836	24,925
Paid-in Capital	416	416	416	416	416